



# Corporate Presentation

February 2026



# DISCLAIMER

This presentation is not an offer to purchase or sell securities. This presentation is for informational purposes only and is not an offer to sell or a solicitation of an offer to buy any securities in Kairos Gold Corp. Inc (“Kairos Gold Corp.” or the “Company”), nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. Certain information contained herein has been provided by or obtained from third party sources and has not been independently audited or verified by Kairos Gold Corp.. No representation or warranty, express or implied, is made by Kairos Gold Corp. as to the accuracy or completeness of such information contained in this document, and nothing contained in this document is, or shall be relied upon as, a promise or representation by Kairos Gold Corp.. The technical information in this corporate presentation has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 and reviewed on behalf of the company by Terence Walker, M. Sc., P. Geo. Chief Geologist and Vice President of Exploration for Kairos Gold Corp. Inc., a qualified person.

FORWARD-LOOKING STATEMENTS: Statements included in this presentation that do not relate to present or historical conditions are “forward-looking statements”. Forward-looking statements are projections in respect of future events or the future financial performance of Kairos Gold Corp.. In some cases, you can identify forward-looking statements by terminology such as “may”, “should”, “intend”, “expect”, “plan”, “anticipate”, “believe”, “estimate”, “predict”, “potential”, or “continue”, or the negative of these terms or other comparable terminology. In particular, this presentation contains forward-looking statements relating to Kairos Gold Corp.’s business and its future opportunities and business strategies. Expenses required to operate Kairos Gold Corp.’s business, business prospects, and strategies, The forward-looking statements contained in this presentation are only predictions and involve known and unknown risks, uncertainties and other factors, which may cause the Company’s, or its industry’s, actual results, levels of activity or performance to be materially different from any future results, levels of activity or performance expressed or implied by the forward-looking statements. These risks and uncertainties relate to, among other things:

1. General economic conditions and market uncertainty, including business competition;
2. Changes in laws and regulations;
3. General political and social uncertainties;
4. The viability and marketability of Kairos Gold Corp.’s mining operations.
5. The Company’s failure to successfully implement its marketing plan;
6. The development of superior technology by the Company’s competitors;
7. Risks and uncertainties associated with the Company’s ability to raise additional capital;
8. Risks associated with the failure to retain and attract key management and personnel.
9. Other factors beyond the Company’s control; and
10. Other risk factors detailed in Kairos Gold Corp.’s reports filed on SEDAR and available at [www.sedar.com](http://www.sedar.com).

Readers are cautioned that the foregoing factors are not exhaustive. You are urged to consider these factors carefully in evaluating the forward-looking statements contained herein and are cautioned not to place undue reliance on such forward-looking statements, which are qualified in their entirety by these cautionary statements and the risk factors set forth in Kairos Gold Corp.’s quarterly and annual reports filed on SEDAR and available at [www.sedar.com](http://www.sedar.com).

# Overview



- ✚ **Kairos Gold** possesses a portfolio of five exploration properties in Chile, each offering promising prospects for gold, copper, silver and rare earths.
- ✚ The Company has completed two exploration programs at their Las Garillas property, focused on an internal claim, Oro Brillante. Assays from both programs intersect key mineralized zones and grades of up to 8.91 g/t AU.
- ✚ In February, 2026, the Company closed the third and final tranche of its non-brokered private placement bringing the total funds raised under the Offering to \$3,591,000.
- ✚ With all listing requirements met, Kairos submitted its listing application with intentions of being publicly traded on the TSX:V in February 2026.



# Gold



## The Case for Gold has Never Been Stronger.

Demand driven by macroeconomic trends and geopolitical events are pushing gold prices ever higher



# Upside gold price targets being met .....



## Gold set to rally further this year, say Wall Street banks

Yellow metal expected to continue to benefit from buying by global central banks

Leslie Hook in London JANUARY 2 2025

FINANCIAL TIMES

Hot Topics

## Investment leaders predict gold price to soar in 2025

By Robin Bromby - January 15, 2025

## Gold price 'could surge to a record \$3,000 an ounce' under Trump

Goldman Sachs recommends investors go for the precious metal, push up demand Monday November 18 2024, 3.20pm, The Times

Bloomberg

Tue 7 January 2025

## China's Central Bank Buys More Gold as Prices Trade Near Record

(Bloomberg) -- China's central bank expanded its gold reserves for a second month in December, signaling renewed appetite after temporarily pausing purchases last year as prices soared.

## Gold prices continue upward trend in global and local markets

The price of silver per tola increased by Rs 83, reaching Rs 3433.

## RBC Ups 2025 Gold Price Forecast to \$2,823/oz

# Why Chile?

---



## **Chile - Rich in Copper and Gold Reserves and a Long Mining History**

- ✚ Chile, a leading copper producer and rising gold player, boasts vast mineral wealth in the Andean region, presenting significant potential for gold and copper discoveries.

## **Favourable Investment Environment**

- ✚ Chile provides a stable legal framework and robust infrastructure—including ports, roads, and power—that enhance mining exploration activities. Chile is open to foreign investment.

## **Untapped Exploration Potential**

- ✚ Despite its fame for copper, much of Chile's gold potential is untapped, offering significant discovery opportunities.

## **Strategic Location**

- ✚ As part of the “ring of fire”, Chile provides the potential for many more high-grade gold and copper discoveries.

## **Competitive Operating Costs and Skilled Workforce:**

- ✚ A highly skilled mining workforce and mining infrastructure – including in country mining exploration and production equipment – means efficient exploration operations at reasonable cost.

# Why Kairos Gold...



- ✚ The **Las Garillas and Carmona** properties are part of the Central Cretaceous - Palaeocene Copper-Gold Belt, which is famous for hosting some of the world's largest deposits - characterized by their size and longevity of production.
- ✚ The **La Fortuna** property is situated in the Eocene - Miocene Andean Mega Porphyry Copper-Gold-Moly Belt, known for its large, concentrated deposits that are economically advantageous to mine.
- ✚ The **Apollo and Sancarrón** properties are located within the Upper Oligocene - Mid-Miocene El Indio Gold Belt. They offer potential, in low to high sulphidation epithermal vein and disseminated gold-silver, to discover district scale deposit discoveries.

Property	# of Claims	Hectares
Las Garillas	11	2,004
Carmona	27	7,500
La Fortuna	29	7,700
Apollo	13	2,529
Sancarron	10	2,700
<b>Total</b>	<b>90</b>	<b>22,433</b>

# Las Garillas

---



- Strategic Location:** Located approximately 308 km north of Santiago, Chile and only an hour's drive from La Serena, Las Garillas is situated within a well-known metallogenic belt - known for significant deposits and mining activities. The region is rich in minerals and hosts several large-scale operations, offering easy development opportunities after discovery.
- Geological Potential:** High sulphidation epithermal veins already established by drilling with porphyry and skarn type deposit potential. These deposit types are significant for their potential to host large-scale, economic deposits of gold, silver, and/or copper.
- Infrastructure:** The property is accessible year-round with existing road infrastructure in place.
- Extensive Exploration Work Already Completed:** Exploration activities include stream sediment sampling, soil sampling, rock sampling, and geophysical surveys (resistivity and IP).
- Positive Results:** Recent exploration on the Oro Brillante internal claim identified high-grade veining ranging from 1.2 to 61.4 g/t gold. The Phase 1 drilling campaign yielded significant intercepts.
- Two Drilling Programs Completed:** Results have significantly advanced the geological understanding of the gold-bearing zones and gold resource potential.



# Las Garillas

Continued...

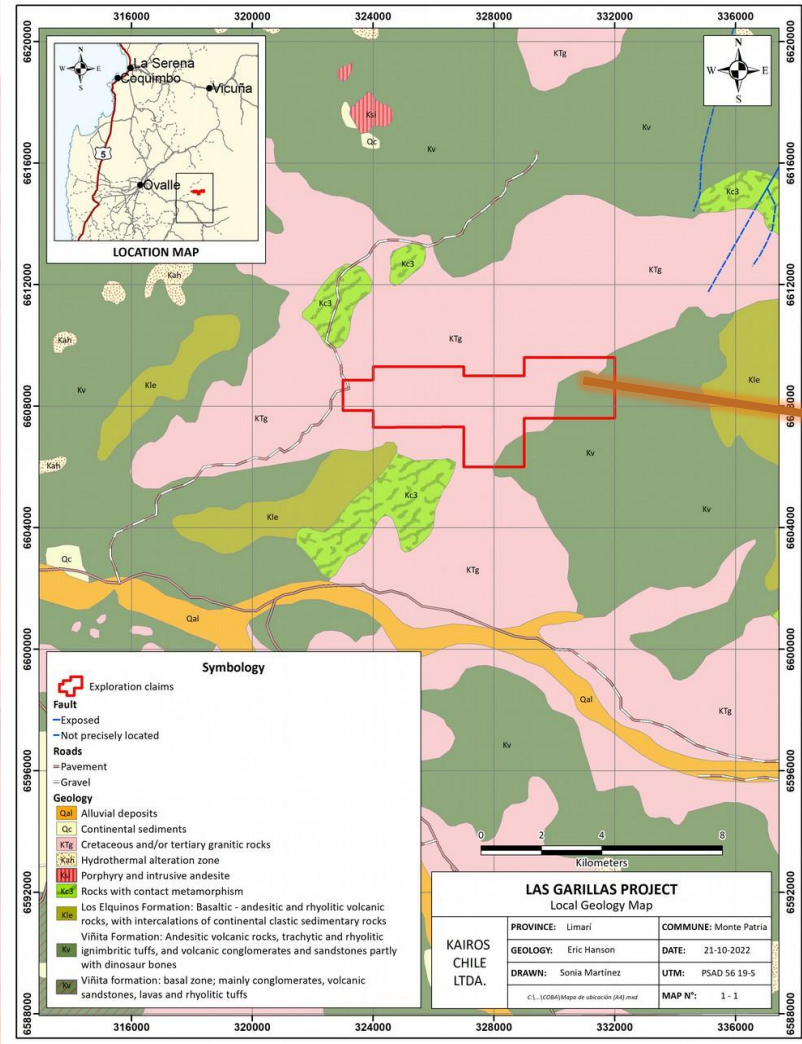


Figure 1: Project Geology



Shown in Figure 1, most of the project area is underlain by granitic rocks while portions of the east side the property are underlain by a volcano-sedimentary package of pyroclastic volcanics and sandstone.

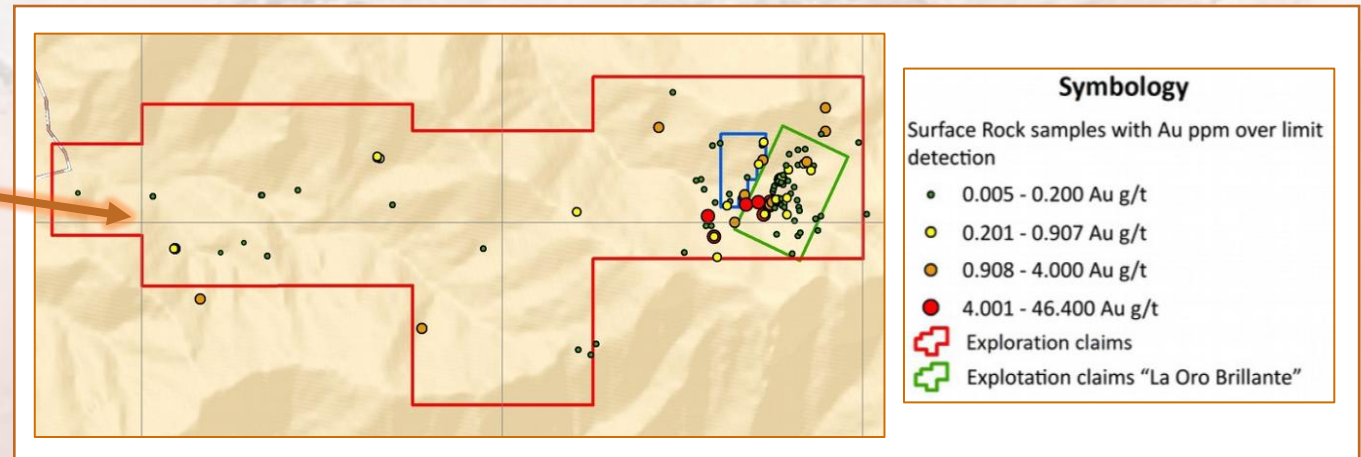


Figure 2: Gold over detection limit in rock sampling

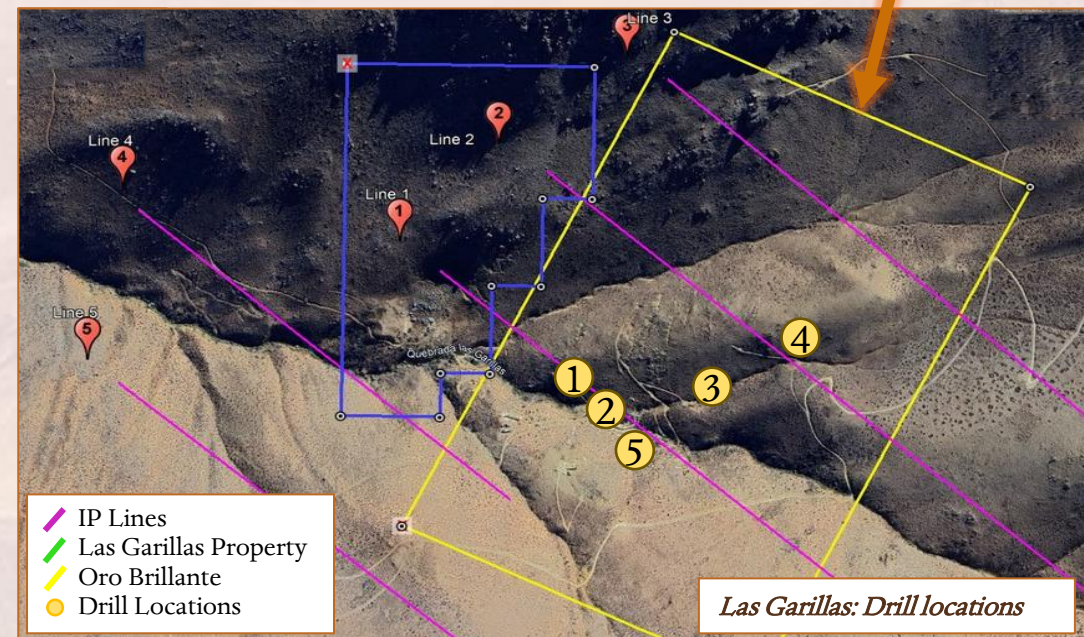


Shown in Figure 2, 183 surface rock samples were collected throughout the property. 142 assayed at or above the detection limit. The highest gold assay was **61.0 g/t gold**, with repeat assays confirming high coarse-gold variability. with an average gold grade of 2.44 g/t.

# Las Garillas Exploration



- ✚ A five-line geophysics campaign was completed during January 2024. IP conductivity/resistivity lines were obtained - parallel to each other in north-west/south-east orientation.
- ✚ Two 5-hole diamond drill programs were completed on Oro Brillante, an internal claim in the SE corner of Las Garillas. Phase 1, completed in April 2024 and Phase 2, completed in June 2025.
- ✚ All holes achieved the targeted 300-metre depth, with three holes outperforming expectations. Continuous mineralization at 300-metres justified extending drilling as deep as 360-metres.
- ✚ Most intercepts lie within 50-metres of surface, offering an ideal depth profile for open-pit mining. This shallow mineralization can significantly improve project economics and streamline future development.



# Las Garillas Drill – Phase 1



In **Phase 1**, a 1,502-metre, 5-hole diamond drill program was completed. Highlights are as follows:

## OB-01-24

Key intercepts (all shallow: <100 m depth)

- (01-A) 6.0 m @ **5.80 g/t Au** (8-14 m)
- (01-B) 1.1 m @ **6.11 g/t Au** (51-52.1 m)
- (01-C.1) 4.6 m @ **5.40 g/t Au** (62-66.5 m), incl.:
- (01-C.2) 2.6 m @ **7.48 g/t Au** (64-66.6 m)

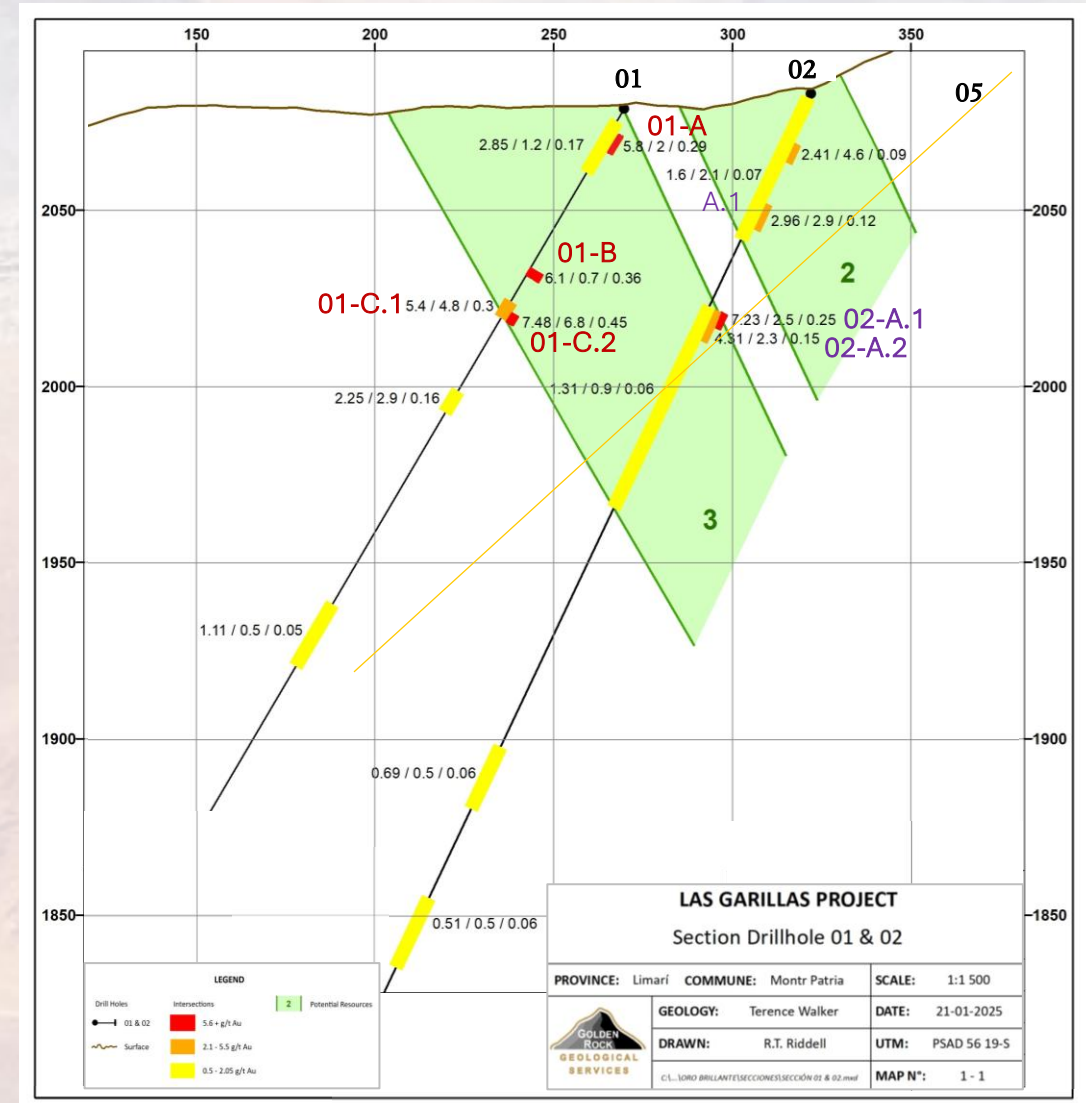
Near-surface granodiorite hosts strong argillic-sericitic alteration with abundant pyrite, quartz-sulphide veining, and local brecciation associated with shallow high-grade gold, transitioning at depth into moderately fractured granodiorite with minor sulphides.

## OB-02-24

Key intercepts (all shallow: <100 m depth):

- (02-A.1) 3.9m @ **7.23 g/t Au** (65-68.9 m), incl.:
- (02-A.2) 9.1 m @ **4.31 g/t Au** (65-74.1 m)

The upper 50 m show pervasive clay-sericite alteration with strong pyrite development, followed by a 60+ m zone of fractured granodiorite with quartz-sulphide veinlets and elevated gold, transitioning at depth into fresher intrusive rock with reduced alteration and minor sulphides.



Phase 1 - Drillholes 01 & 02 (2024)

# Las Garillas Drill – Phase 1

Continued...



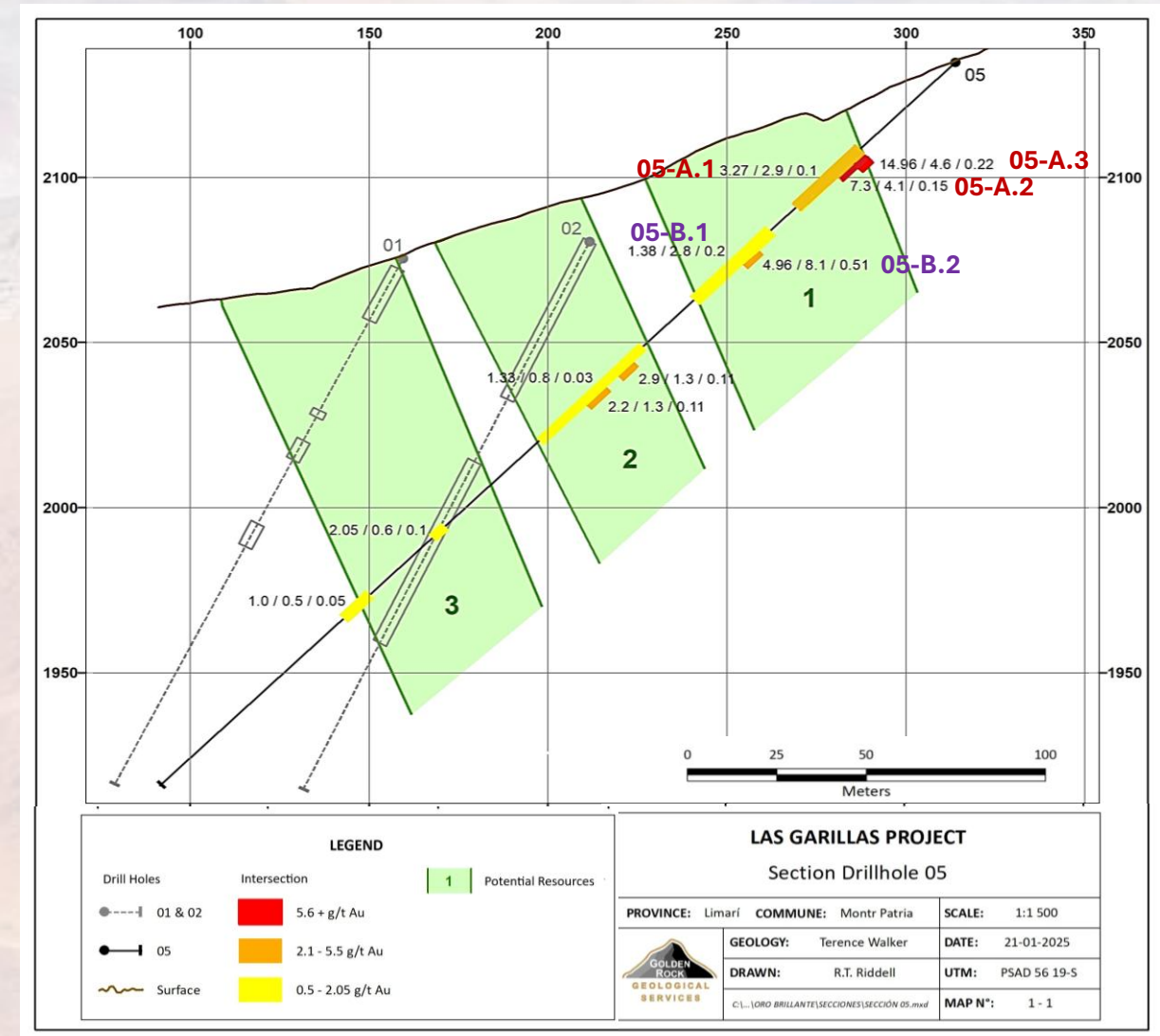
## OB-05-24

Key intercepts (all shallow: <100 m depth)

- (05-A.1) 24.1 m @ **3.27 g/t Au** (36.0-61.0 m), incl.:
- (05-A.2) 10.0 m @ **7.30 g/t Au** (36.9-46.9 m), incl.:
- (05-A.3) 4.1 m @ **14.96 g/t Au** (36.9-41.0 m)
- (05-B.1) 29.1 m @ **1.38 g/t Au** (71-100 m) incl.:
- (05-B.2) 5.9 m @ **4.96 g/t Au** (71.1-83 m)

- ✓ Shallow strong alteration: Upper 100 m shows clay-altered granodiorite with zones of intense fracturing, sericite, and semi-massive pyrite (up to 80%), reflecting a structurally controlled hydrothermal system.
- ✓ Mineral system indicators: Presence of K-feldspar phenocrysts, disseminated pyrite (1-5%), traces of molybdenite, and multidirectional veining supports a robust intrusive-related gold system.
- ✓ Deeper intrusive continuity: Below 117 m, the hole transitions into fresher equigranular to porphyritic granodiorite with low fracturing and minor sulphides, before returning to fractured, oxidized granodiorite near the bottom.

*Phase 2 results will be filed on Sedar+ pursuant to the TSX-V listing application approval.*

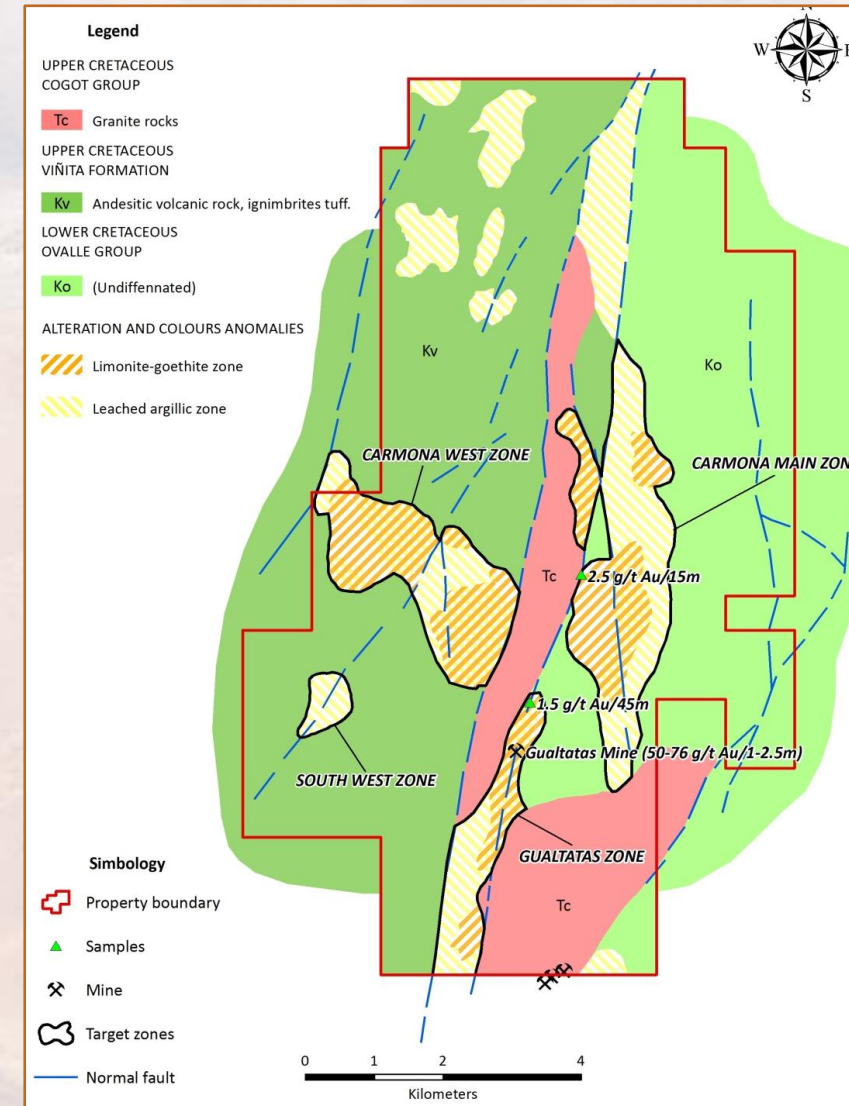


Las Garillas: Drillhole 05

## 2) Carmona



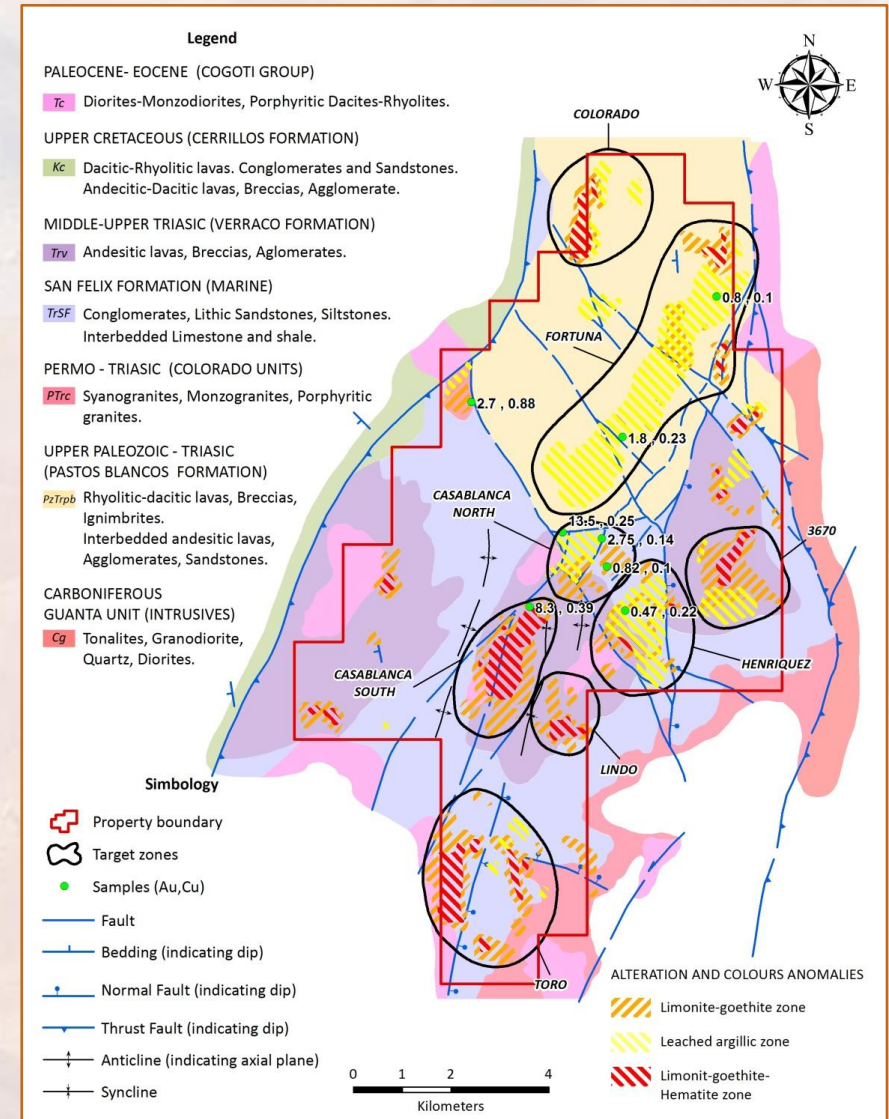
- Large Footprint:** Covering 7,500 hectares, Carmona offers substantial area for potential discovery.
- Positive Geo-Chem:** Four gold-silver bearing, high sulphidation epithermal alteration zones covering approx. 8 km<sup>2</sup>, identified by Kairos geo-chem field work.
- Historical Mining with High Grade Production:** High-grade gold mining reported on 1 – 2.5m wide veins within the property yielding **50 – 76 g/t gold** and **780 - 1,153 g/t silver**.
- Accessibility and Infrastructure:** Easily accessible year-round with existing roads.
- Comparative Potential:** The property's geological setting is similar to those of the nearby operating Andacollo mine, offering a promising metallogenic setting for copper, gold, and silver accumulations.



# 3) La Fortuna



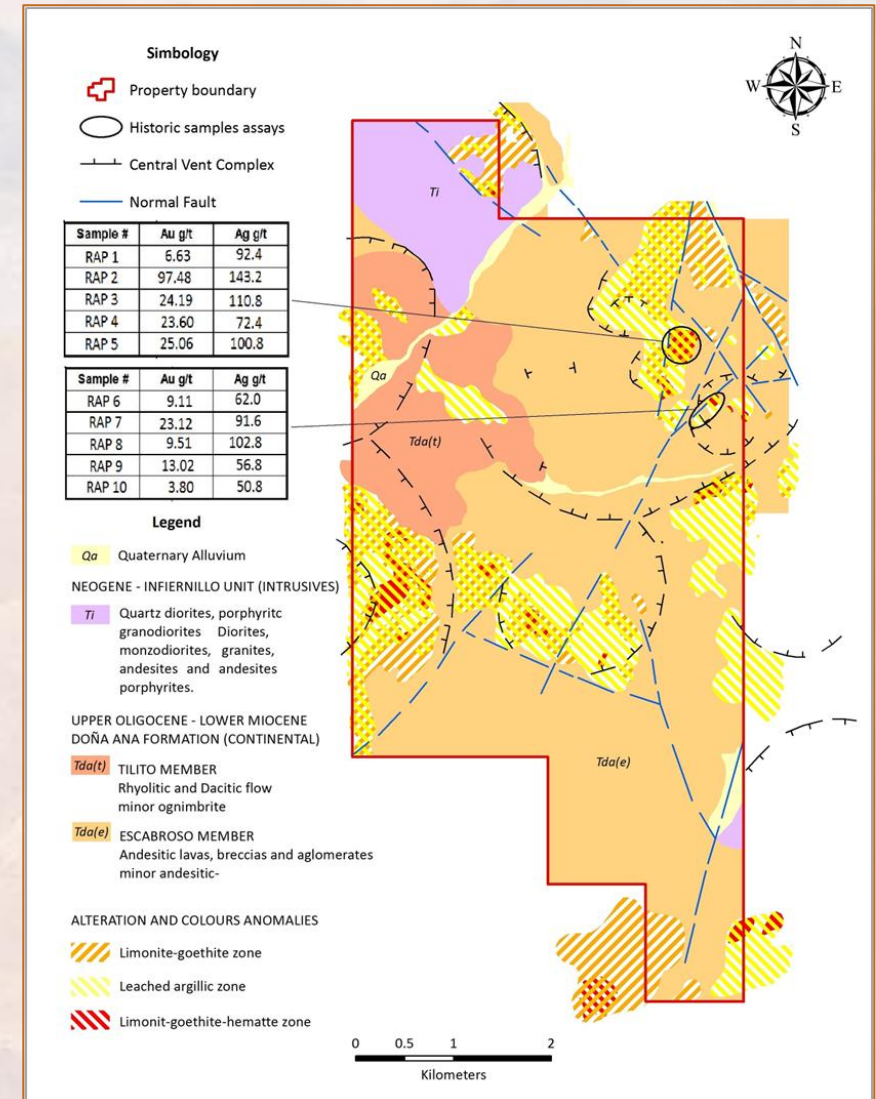
- Diverse Exploration Targets:** Eight target areas have been identified with especially significant alteration in the Casablanca South and Fortuna zones.
- Geological Advantage:** Located on the western edge of the San Felix thrust and fold belt, near major deposits like Pascua-Lama and El Moro, which underscores La Fortuna's geological potential.
- Positive Sampling:** The four zones sampled to date returned assays ranging from 0.47 - 13.5 g/t Au and 0.1 – 0.88% Cu and 1 – 15 g/t Ag in composite chip samples.
- Extensive Hydrothermal Alteration Zones:** Contains several large gold, silver, and copper enriched hydrothermally altered zones – potential for porphyry style mineralization.
- Accessible for Exploration:** Accessible year-round via paved road to property boundary.



# 4) Apolo



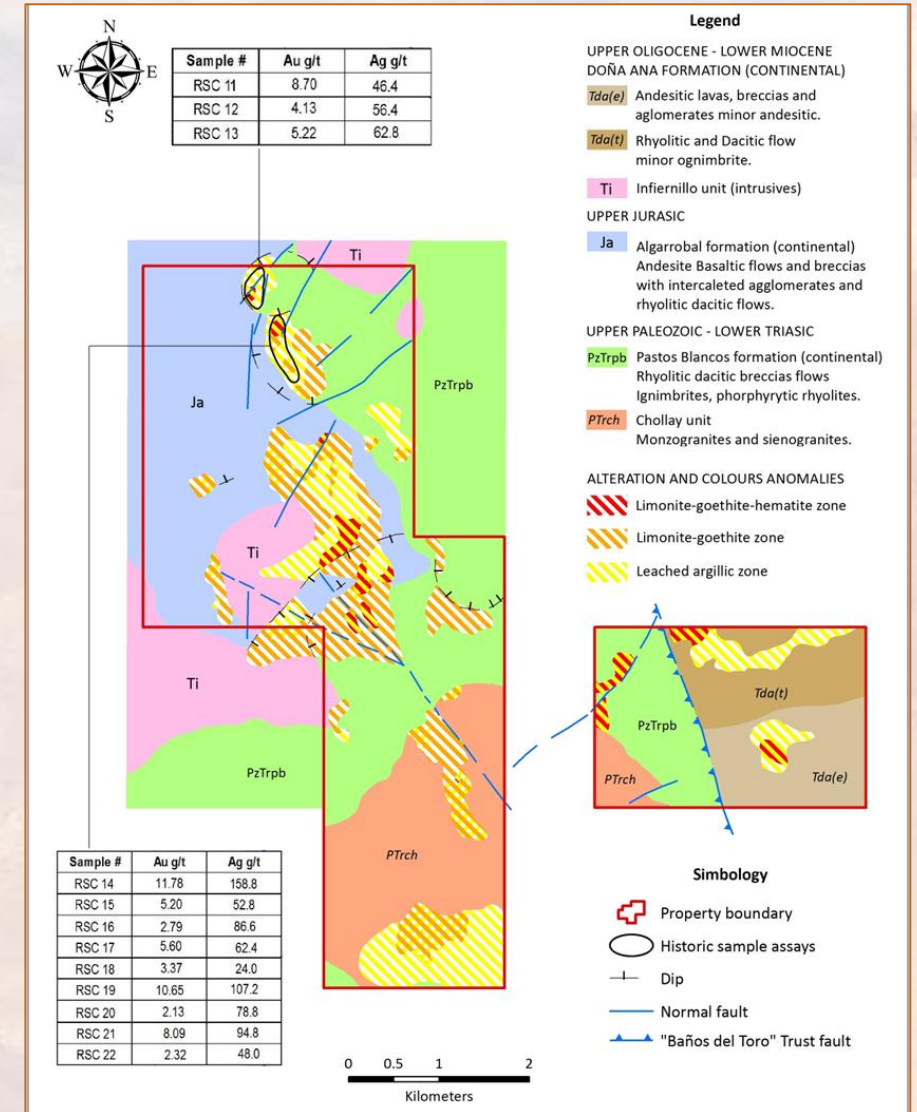
- High Potential Targets:** multi-million-ounce high sulphidation epithermal vein and disseminated gold-silver deposit potential.
- Strategic Location:** Situated in the El Indio Gold Belt, known for significant gold deposits like the major El Indio deposit and mine.
- Comparative Potential:** Five gold-silver bearing epithermal alteration zones similar to those at El Indio covering approx. 6.5 km<sup>2</sup> in surface extent identified to date.
- Strong Historical Results:** Composite chip sampling from two zones assayed from a low of 3.8 g/t Au + 50.8 g/t Ag to a high of **97.48 g/t Au + 143.2 g/t Ag**, with a weighted average of 23.55 g/t Au + 88.36 g/t.



# 5) Sancarron



- ✚ **Exceptional Exploration Potential:** The area is recognized for its extensive high sulphidation epithermal vein and disseminated gold-silver deposits..
- ✚ **Strategic Location:** Located adjacent to Apolo in the renowned El Indio Gold Belt, the area is distinguished by its historical richness in gold deposits such as the El Indio deposit and mine.
- ✚ **Comparative Potential:** Four gold-silver bearing epithermal alteration zones similar to those at El Indio covering about 4.8 km<sup>2</sup> in surface area identified to date.
- ✚ **Strong Historical Results:** Composite chip samples from two of these zones assayed from a low of 2.13 g/t Au + 78.8 g/t Ag to a high of **11.78 g/t Au + 158.8 g/t Ag**, with a weighted average of 5.83 g/t Au + 73.25 g/t Ag





# Corporate Overview



At February 2026	Issued Common Shares:	39,212,766
	Options	0
	Warrants	8,977,500
	Broker Warrants	734,850
	Fully Diluted	48,925,116
	Cash on Hand	\$1,850,000

# Leadership Team



**Michelle DeCecco, MBA**

**CEO**

Michelle DeCecco, MBA, is also the COO of Lithium Chile with over twenty years of experience in the resource sector executing corporate strategy, acquisitions, joint ventures and strategic partnerships.



**Jana Lillies**

**CFO**

Ms. Lillies has over 25 years of experience within the mining industry, as a CFO for several publicly listed Companies including Lithium Chile Inc., PetroFrontier Corp and Elkwater Resources Ltd. Ms. Lillies completed an Applied Bachelor of Business Administration Degree, and holds a CGA, CPA designation



**Terance Walker**

**VP Exploration**

Terence “Terry” Walker, is a highly-experienced geologist with over 40 years of international mining experience. He is well-known throughout the Chilean mining sector.



**Steve Cochran**

**Director**

Mr. Cochran is the President & CEO of Lithium Chile. Steve brings with him a wealth of knowledge and expertise gained over 40 years in the investment industry. Throughout his career, he has played a pivotal role in securing over \$500 million in funding for "small cap" public companies.



**Al Kroontje**

**Director**

Mr. Al J. Kroontje, B.Sc. (Eng.) has been involved in exploration, development and production operations in the mineral and oil and gas sectors for over 35 years including involvement in mineral exploration activities for gold, copper, silver and lithium.



**David Orr**

**Director**

Mr. David Orr B.Sc., more than 30 years of senior leadership experience focused on mineral exploration and resource development. Mr. Orr has held executive roles with public and private companies that will support the advancement of Kairos Gold's Chilean gold portfolio.

